



Health. Justice. Hope.

Office Use Only:

Date and Time of First Contact _____

Date and Time of Intervention _____

Personal Information Form

PLEASE PRINT CLEARLY AND COMPLETE ALL SECTIONS (This information is confidential and will not be shared outside of this agency)

IMPORTANT PLEASE COMPLETE: Check all that apply

Routine:

- Are you here to establish mental health care?
- Are you here to establish substance use care?
- Other: _____

Urgent:

- Do you feel that you cannot keep yourself safe longer than 48 hours?
- Are you pregnant?
- Are you an IV Drug User?

Crisis:

- Do you feel you are currently a danger to yourself?
- Do you feel you are currently a danger to others?

Today's Date: _____ Preferred Pronouns: he/him/his she/her/hers they/them/theirs

Legal Full Name: _____ FIRST MI LAST

Last Name at Birth: _____ Preferred name: _____ SSN: _____ - _____ - _____

Physical Address: _____

Mailing Address (if different than above): _____

Preferred method of contact? (check all that apply) Phone Text Messaging E-mail

Primary Phone: (_____) _____ Secondary Phone: (_____) _____

Email Address: _____

Is it OK to call these numbers and leave a voicemail? Yes No

What can we contact you about? (check all that apply) Appointments Healthcare Information

Living Arrangement: Homeless Private Residence Other _____

Date of Birth: _____ Age: _____ Sex: Male Female Other: _____

Race/Ethnicity:

- Native American/Alaska Native Asian
- Black/African American Caucasian
- Native Hawaiian/Other Pacific Islander
- Hispanic/Latino Other Race

Marital Status:

- Never Married Widowed
- Married Separated
- Divorced Domestic Partner

Military Status:

- Veteran & Current/Former Active Duty Military
- Veteran & Current/Former Guard/Reserve
- Not a Veteran but Current/Former Guard/Reserve
- Not a Veteran

Employment Status:

- Full Time Part Time (17-34 hours)
- Student Retired
- Disabled Unemployed
- Homemaker Irregular Work

FOR PRINEVILLE CLIENT'S ONLY

If you are unemployed are you interested in employment? Yes No

Would you like to receive more information on Supported Employment? Yes No

What has caused you to seek services at this time (Alcohol/Drug concerns? Mental Health issues)? _____
_____.

Were you born in the U.S.? Yes No If not, which country were you born in? _____

Primary Language: _____ Religious Preference: _____

Estimated Gross Household Monthly Income (Includes TANF): \$ _____

Source of Income: Wages Public Assistance Disability Retirement Pension SSI Other

Total # of People in Household: _____ Total # of Child Dependents in Household: _____

Is this Visit Court Ordered? Yes No

Were you referred to us by another agency? Yes No If Yes, by whom? _____

Are you affiliated with a Tribe? Yes No If Yes, which Tribe? _____

Education: Highest Grade Completed? _____ Are You Currently Enrolled in School? Yes No

(If over 18) Are you registered to vote? Yes No (If No, and you would like assistance registering please let the front office know and someone will assist you.)

Emergency Contact: _____ Phone: _____

Relationship to Client: _____

of Recent Arrests (last 30 days): _____ # of Recent DUII Arrests (Last 30 days): _____

Total # of Arrests: _____ Total # of DUII Arrests: _____

State Driver's License number: _____

Special Needs: Interpreter Vision Impaired Hearing Impaired Mobility Impaired None Other: _____

Primary Insurance:

Do you have a primary insurance? Yes No

If Yes, Name of Insurance: _____

ID/Policy #: _____

Group #: _____

Policy Holder's Name: _____

Policy Holder's Address: _____

Policy Holders SSN: _____ - _____ - _____

Policy Holder's Date of Birth: _____

Secondary Insurance:

Do you have a secondary insurance? Yes No

If Yes, Name of Insurance: _____

ID/Policy #: _____

Group #: _____

Policy Holder's Name: _____

Policy Holder's Address: _____

Policy Holders SSN: _____ - _____ - _____

Policy Holder's Date of Birth: _____

Declaration for Mental Health Treatment:

Details: A form that you can fill out and sign to protect yourself when you may be in a crisis or are unable to make your own treatment decisions. **Copies are available for you at the front desk.**

Do you currently have a Declaration for Mental Health (MH) Treatment? Yes No

If Yes, please bring the document to your next session to review with your counselor.

If No, would you like information about completing a Declaration for MH Treatment? Yes No

If Yes, would you like help completing a Declaration for MH Treatment? Yes No

Advance Directive:

Details: A written statement of your wishes regarding medical treatment, made to ensure those wishes are carried out should you be unable to communicate them to a doctor.

Do you currently have an Advance Directive? Yes No

If Yes, please bring the document to your next session to review with your counselor.

If No, and you would like one please contact your Primary Care Physician (PCP).

If Individual is a Child or Under Supervision of a Care Giver, Please Complete the Following:

Parent/Legal Guardian Giver Name: _____

Parent/Legal Guardian Giver Address: _____

Parent/Legal Guardian Giver Phone: _____

Parent/Legal Guardian Giver Social Security Number: ____ - ____ - ____